

U.S. CUSTOMS HOUSE BROKERS

Upgrade your business with a bespoke
WIS Bond Package



WORLD
INSURANCE



**MEMBER EXCLUSIVE
SERVICE & PRICING**

***Our Bond Program will Elevate Your
Customs Brokerage to Protect All Clients***

**With WIS's Bond Catalyst Program,
creating and managing bonds is easy.**

- ◆ Effortless transition process for existing bonds
- ◆ Uncomplicated new bond functionality
- ◆ Ability to issue bonds for all Customs Activity Codes (General, ADD/CVD, FTZ, etc.)
- ◆ Most bonds issued within 24 hours
- ◆ Intelligent reporting with instant access to your client data
- ◆ Easily export reports to a spreadsheet

Contact a World Insurance Bond Representative Today!

info@worldinsuranceagency.com or joshua@worldinsuranceagency.com

+1 954 884-5504

BOND CATALYST

GLOBAL MANAGEMENT TECHNOLOGY

Our proprietary web tool **Bond Catalyst** maximizes efficiency and sales opportunities for customs brokers – providing the highest level of security and compliance tools available in the industry.

Sit back and track how each branch is performing with the sale of new bonds, your overall entry performance by port, adjust access levels for each user, and keep an eye on the sufficiency of each bond sorted from the most saturated to least. With **Bond Catalyst**, you will know the percentage of entry work you have for each customer and quickly identify high value marine insurance leads.

We use data from CBP in easy-to-read charts and graphs that will save you time, strengthen your customer relationships, and help your business grow. You have worked hard to establish customer relationships. With **Bond Catalyst**, we view the bond as just the beginning.

- ◆ Live 24/7 connection to ACE
- ◆ Granular control over users and permissions
- ◆ Dashboard management and compliance alerts
- ◆ Intelligent and intuitive reporting features

Less Keystrokes

By tapping into the power of eBond technology, we have reduced the amount of data entry required to issue continuous and single bonds. With a few clicks of the mouse, users can calculate bond premiums, auto-populate 5106 data, and manage filings and rejections from a single screen.

Technology Tools to Maximize Compliance & Unlock New Opportunities

- **Master Bond Report:** Easily manage all of your existing bond business by activity code and branch.
- **Bond Sufficiency:** Monitor all your bonds by saturation percentage to stay ahead of CBP Increase demand letters.
- **Bonded Entry Report:** Track entry volume by port to best distribute company resources.
- **MSBAR Report:** Monitor liquidation status of all entries nationwide for a specific importer.
- **Missed Entry Report:** Shows entry work your brokerage missed across all your bonds in one place.
- **STB Aggregate Report:** Identify potential continuous bond candidates based on STB aggregation.
- **Open Bills/Claims:** View open duty bills and penalties associated with your filer code.



TRANSFER & TRANSITION PROCESS

Partnering with WIS is the Right Move Forward

Thank you for considering WIS as your premier bond provider. Regulatory and Customs Bonds are a vital component of a comprehensive broker relationship, and they are a responsibility we take very seriously.

We are committed to the relationships we build and technology we innovate. This is evident as we continue to improve our advanced web tools, WAVE and Catalyst. WIS has partnered with industry leaders to deliver best-in-class bond products and service in support of our members' Customs House Brokerage operations.

Transitioning Existing Customs Bonds to WIS

With our 24/7 connection to ACE and highly experienced bond partner teams, we make transitioning your existing bonds to WIS straightforward and simple. Your designated Bond team will manage every step of the process, ensuring there is no lapse in coverage.

What Information Does WIS Need?

All we need to get started is list of importer numbers and a signed Power of Attorney. From there, our team of experts will handle the rest.

Our Bond Transition Process

- WIS queries your list of bonds to retrieve the effective date, bond amount, and other key importer information
- WIS will sort your list by effective date to start the transfer process
- Underwriting begins the review and research process for the upcoming month's bonds. This will occur every month for the next 12 months until the transition is complete.
- WIS will schedule the existing bond to terminate and file its replacement (ensuring your importer has no gap in bond coverage)
- Email confirmations are sent as each new bond becomes effective
- Bond status, copies, and invoices are accessible on WAVE and Catalyst